

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

\_\_\_\_\_

**2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business* as names\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_**3. Debtor's federal Employer Identification Number (EIN)**

80 – 0943522

**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**

Number Street

Number Street

P.O. Box

City State ZIP Code

City State ZIP Code

**Location of principal assets, if different from principal place of business**

County

Number Street

City State ZIP Code

**5. Debtor's website (URL)**

\_\_\_\_\_

Debtor	Case number (if known)
<hr/>	
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____
<hr/>	
7. Describe debtor's business	<p>A. Check one:</p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input type="checkbox"/> None of the above
	<p>B. Check all that apply:</p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
	<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</p> <p style="text-align: center; font-size: 1.2em;">6215</p>
<hr/>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11. Check all that apply:
<p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, <b>and it chooses to proceed under Subchapter V of Chapter 11.</b> If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
	<input type="checkbox"/> Chapter 12

Debtor \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☐ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☐ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☐ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

Debtor **BIOCEPT, INC.**

Name

Case number (if known)

**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10 /13/2023

Document ID: 5C9CDAE41B0C425

X

Antonino Morales

Signature of authorized representative of debtor


Title PRESIDENT & CEO, BOARDMEMBER

**ANTONINO MORALES**

Printed name

Debtor _____ Name	Case number (if known) _____
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**18. Signature of attorney**       /s/ Matthew P. Ward      Date                       
Signature of attorney for debtor      MM / DD / YYYY

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Firm name

\_\_\_\_\_  
Number      Street

\_\_\_\_\_  
City      State      ZIP Code

\_\_\_\_\_  
Contact phone      Email address

\_\_\_\_\_  
Bar number      State

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UNANIMOUS WRITTEN CONSENT  
OF  
THE BOARD OF DIRECTORS  
OF  
BIOCEPT, INC.

DATED AS OF OCTOBER 12, 2023

THE UNDERSIGNED, constituting all the members of the Board of Directors (the “Board”) of Biocept, Inc., a Delaware corporation (the “Corporation”), acting pursuant to Section 141(f) of the General Corporation Law of the State of Delaware and Article III, Section 10 of the Corporation’s Bylaws, do hereby consent to the following resolutions in lieu of a meeting with the same force and effect as if adopted at a duly held meeting of the Board and with the direction that this Written Consent of the Board (this “Consent”) be filed in the minute book of the Corporation:

WHEREAS, the Board has evaluated the Corporation’s assets, liabilities, and liquidity situation, as well as the strategic alternatives available to the Corporation, and the impact of the foregoing on the Corporation’s business;

WHEREAS, the Board has consulted with the Corporation’s management and legal, financial, and other professional advisors, and has reviewed, considered, and received the recommendations of the foregoing parties with respect to potential avenues for relief that are available to the Corporation, including the possibility of pursuing a liquidation of the Corporation’s business and assets under Chapter 7 of Title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, the Board has determined that it is desirable and in the best interests of the Corporation and its creditors, employees, stockholders, and other interested parties that a petition be filed by the Corporation, seeking relief under the provisions of Chapter 7 of the Bankruptcy Code.

NOW THEREFORE, BE IT RESOLVED, that the Corporation is hereby empowered, authorized, and directed to file a voluntary petition for relief under Chapter 7 of the Bankruptcy Code in a court of proper jurisdiction (the “Chapter 7 Proceeding”);

RESOLVED FURTHER, that the members of the Pricing Committee, which is currently comprised of directors Bruce E. Gerhardt, Dr. Ivor Royston, and Antonino Morales (each, an “Authorized Person” and collectively, the “Authorized Persons”), are, and each of them acting individually is, hereby appointed as the Corporation’s authorized representatives, and in such capacity, the Authorized Persons (and their delegates) are, and each of them acting individually is, hereby empowered, authorized, and directed to execute and file on behalf of the Corporation, all petitions, schedules, lists, applications, pleadings, and other motions, papers, agreements, consents, or documents, and to take any and all action that they deem necessary or proper in connection with the Chapter 7 Proceeding, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that the law firm of Womble Bond Dickinson (US) LLP is hereby empowered, authorized, and directed to represent the Corporation as its general bankruptcy counsel, and to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including the preparation of pleadings and filings, and in connection therewith, the Authorized Persons (and their delegates) are, and each of them acting individually is, hereby empowered, authorized, and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Womble Bond Dickinson (US) LLP;

RESOLVED FURTHER, that the Authorized Persons (and their delegates) are, and each of them acting individually is, hereby empowered, authorized, and directed to employ any other individual and/or firm as professionals, consultants, or advisors to the Corporation, as are deemed necessary to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and in connection therewith, the Authorized Persons (and their delegates) are, and each of them acting individually is, hereby empowered, authorized, and directed to execute appropriate retention agreements, pay appropriate retainers, if required, and to cause to be filed an appropriate application for authority to retain the services of any such individual and/or firm;

RESOLVED FURTHER, that any and all acts done or taken by the Authorized Persons (or their delegates) or any of the Corporation's retained professionals to seek relief on behalf of the Corporation under Chapter 7 of the Bankruptcy Code, including in connection with the Chapter 7 Proceeding, or any matter related thereof or in furtherance of these resolutions, are hereby adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Corporation;

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons (and their delegates) are, and each of them acting individually is, hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including filing fees, in each case as the Authorized Officers shall determine to be necessary or desirable in order to fully carry out the intent and accomplish the purposes of these resolutions and to effect the liquidation of the Corporation, the execution of any such document or the taking of such action to be conclusive evidence of such determination; and

RESOLVED FURTHER, that this Consent may be executed and delivered in multiple counterparts and via facsimile or other electronic means, each of which shall constitute an original document, but all of which taken together shall constitute but one instrument, and each counterpart shall be effective with respect to each person signing it, even if another person whose signature is contemplated hereunder does not sign the same counterpart.

*[Remainder of page intentionally left blank. Signature page follows.]*

\* \* \*

IN WITNESS WHEREOF, the undersigned have executed and delivered to the Corporation this Consent to be effective as of the date first set forth above.

**DIRECTORS**

DocuSigned by:  
  
D1EAAE7E4D3C46F...  
Date: 10/12/2023  
Marsha A. Chandler

DocuSigned by:  
  
8AEE71356F1E4D9...  
Date: 10/12/2023  
Quyen Dao-Haddock

DocuSigned by:  
  
93F3916B190D423...  
Date: 10/12/2023  
Bruce E. Gerhardt

DocuSigned by:  
  
5C9CDAE41B9C425...  
Date: 10/12/2023  
Antonino Morales

DocuSigned by:  
  
A7B555E9FFB54B2...  
Date: 10/12/2023  
Dr. Ivor Royston

DocuSigned by:  
  
3D6E6C44F2D5475...  
Date: 10/12/2023  
Linda Rubinstein



United States Bankruptcy Court  
District of Delaware

In re **Biocept, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure (“FRBP”) 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Biocept, Inc.** in the above captioned action, certifies that the following is a corporation, other than the debtor or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation’s equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**October 13, 2023**

Date

**/s/ Matthew Ward**

Matthew P. Ward

Signature of Attorney or Litigant

Counsel for Biocept, Inc.  
Womble Bond Dickinson (US) LLP  
1313 North Market Street  
Suite 1200  
Wilmington, DE 19801  
302-252-4230 Fax: 302-252-4330  
Matthew.Ward@wbd-us.com

**United States Bankruptcy Court  
District of Delaware**

In re **Biocept, Inc.** \_\_\_\_\_  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 7 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

**October 13, 2023** \_\_\_\_\_  
Date

***/s/ Antonino Morales*** \_\_\_\_\_  
Antonino Morales

Abbott Laboratories, Inc.  
PO Box 92679  
Chicago, IL 60675-2679

Adversalo Sean Michael Ajolo  
44805 Bananal Way  
Temecula, CA 92592

Ahlee Backflow Service, Inc  
9920 Prospect Ave. Suite 104  
Santee, CA 92071

Air-Vac Systems, Inc.  
242 Denny Way  
El Cajon, CA 92020

American Express  
Box 0001  
Los Angeles, CA 90096-8000

Amur Equipment Finance  
304 W 34d St  
Grand Island, NE 68801

Amur Equipment Finance  
308 N Locust St  
Grand Island, NE 68801

Andrade Beatriz  
4630 Zion Ave. #14  
San Diego, CA 92120

Anthem C/O Lamont Hanley & Associate  
1138 Elm St.  
Manchester, NH 03105

Aon Consulting, Inc.  
29695 Network Place  
Chicago, IL 60673-1296

Apex Mechanical Systems, Inc  
7440 Trade Street Suite A  
San Diego, CA 92121

Arsenio June M  
1767 Saint Stefan Terrace  
San Marcos, CA 92069

ASPYRE Partners LLC  
11622 El Camino Real, Suite 100  
San Diego, CA 92130

Attn: Tammy Le  
9955 Mesa Owner LLC  
18881 Von Karman Ave. Ste. 400  
Irvine, CA 92612

Balangcod Icelee Jean G  
2106 Calle Serena  
San Diego, CA 92139

Banez Hannah H  
8962 Helen James Ave  
San Diego, CA 92126

Bank of West  
180 Montgomery Street  
San Francisco, CA 94104

Bank of the West  
475 Sansome St.  
San Francisco, CA 94111

Bay City Electric Works  
13625 Danielson Street  
Poway, CA 92064

Beckman Coulter  
Dept. CH 10164  
Palatine, IL 60055-0164

Beyond Benefits Trust  
c/o Marsh & McLennan Agency LLC  
9171 Towne Ctr Dr, Ste 500  
San Diego, CA 92138-7610

Biocept Inc.  
9955 Mesa Rim Road  
San Diego, CA 92121

Biocept, Inc.  
8001 Birchwood Court  
P.O. Box 2000  
Johnston, Iowa 50131

Biocom California  
10996 Torreyana Rd.  
San Diego, CA 92121-1105

Bioview Inc  
C/O Insource Services, Inc.  
148 Linden Street  
Wellesley, MA 02482

Black Brittany Ashley  
1467 Law St  
San Diego, CA 92109

Blouw Barbara  
4421 Pocahontas Ave  
San Diego, CA 92117

Blue Planet Drains & Plumbing Inc.  
2252 Main Street Suite #12  
Chula Vista, CA 91911

Borton Petrini, LLP.  
PO Box 2026 5060 California Ave. Suite 700  
Bakersfield, CA 93303-2026

Bright Point Solutions, LLC  
1204 Village Market Pl Suite 240  
Morrisville, NC 27560-7508

Broadvoice c/o Syndeo LLC  
PO Box 31001-3150  
Pasadena, CA 91110-3150

Brown Conseeta W  
6850 Mission Gorge Rd. #2335  
San Diego, CA 92120

Bruce Jaime Andrew  
28398 Alamar Road  
Valley Center, CA 92082

Cali State Paving, Inc  
8207 Arlington Avenue  
Riverside, CA 92503

Caresfield, LLC  
Dept CH 17958  
Palatine, IL 60055-7958

Corwin Ann  
1155 Camino Del Mar #462  
Del Mar, CA 92014

Carrera Jazmin Bernice  
29818 Rose Blossom Dr  
Murrieta, CA 92563

Cavella David Francis  
9270 Amys St. #22  
Spring Valley, CA 91977

CFGH Holdings, LLC  
PO Box 791561  
Baltimore, MD 21279-1561

Chamberlain Lisa Marie  
12933 Caminito Bodega  
Del Mar, CA 92014

Chandler Marsha  
302 Prospect Street  
La Jolla, CA 92037

Cho Leslie H  
3550 Lebon Drive Unit 6217  
San Diego, CA 92122

Chorus Call, Inc.  
P O Box 3830  
Pittsburg, PA 15230

Cintas  
PO Box 631025  
Cincinnati, OH 45263-1025

Cintas Corp #055  
PO Box 29059  
Phoenix, AZ 85038-9059

City National Bank-VISA

Credit Card Processing Center File 1355  
Pasadena, CA 91199-1355

City of San Diego  
P.O. Box 129030  
San Diego, CA 92112-9030

City Treasurer  
Public Utilities Department  
PO Box 129020  
San Diego, CA 92112-9020

Clear Hussol LLC  
10606 Camino Ruiz Ste 8-309  
San Diego, CA 92126

Coffee Ambassador Inc.  
7920 Arjons Drive Suite A  
San Diego, CA 92126

Collins + Collins, LLP  
790 E. Colorado Blvd., Suite 600  
Pasadena, CA 91101

Complete Office of CA., Inc.  
12724 Moore St.  
PO Box 4318  
Cerritos, CA 90703

Computer Packages, Inc.  
11 N. Washington Street, Suite 300  
Rockville, MD 20850

Comyns, Smith, McCleary & Deaver LLP  
1777 Botelho Drive Suite 350  
Walnut Creek, CA 94596



Concur Technologies, Inc.  
62157 Collections Center Drive  
Chicago, IL 60693

Continental Stock Transfer & Trust Company  
One State Street Plaza, 30th Floor  
New York, NY 10004

Cooley LLP  
3 Embarcadero Center  
20th Floor  
San Francisco, CA 94111-4004

Corkos Pericles A  
5058 Park West Ave  
San Diego, CA 92117

Corodata Records Management  
PO Box 842638  
Los Angeles, CA 90084-2638

Cortes Jesus R  
31995 Violet Dr  
Winchester, CA 92596

Cortez David  
1260 W. San Ysidro Blvd Apt 15  
San Ysidro, CA 92173

Cress & Company Inc.  
Doug Cress  
1299 Fairfield Beach Road  
Fairfield, CT 06824

Crestmark Equipment Finance  
40950 Woodward Avenue Suite 201  
Bloomfield Hills, MI 48304

Cruz Rita C.  
6253 Division Street  
San Diego, CA 92114

David Danika Loresto  
28398 Alamar Rd  
Valley Center, CA 92082

Dao-Haddock Quyen  
9870 Celita Court  
Santee, CA 92071

De Lage Landen Financial Services In  
P.O. Box 41602  
Philadelphia, PA 19101-1602

De Lage Laden Financial Services  
8001 Birchwood Court, P.O. Box 2000  
Johnston, Iowa 50131

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

Delgado Mirna P  
478 Satinwood Way  
Chula Vista, CA 91911-5630

Dell Financial Services  
Payment Processing Center  
PO Box 5292  
Carol Stream, IL 60197-5292

Dell Financial Services  
1 Dell Way  
Round Rock, TX 78682

Dobbins Kimberly Ann  
840 High Pointe Circle  
Pittsburgh, PA 15220

Donnelley Financial Solutions  
PO Box 842282  
Boston, MA 02284-2282

Dugan Michael Crawford  
3966 Aladdin Drive  
Huntington Beach, CA 92649

Dumayas Crelinda G  
17161 Alva Rd #1021  
San Diego, CA 92127

Ecological Technology Company  
5551 Ridgebury Dr.  
Huntington Beach, CA 92649

EDCO Disposal Corp.  
PO Box 6887  
Buena Park, CA 90622-6887

Ensign Dick  
3610 Harvard Dr  
Oceanside, CA 92056

FactSet Research Sys  
45 Glover Ave  
Norwalk, CT 06850

Federal Express  
PO Box 7221  
Pasadena, CA 91109-7321

Figueroa Juan Jose  
184 Espanias Gln.  
Escondido, CA 92026

First Insurance Funding Corp  
PO Box 7000  
Carol Stream, IL 60197-7000

Fisher Deanna  
44386 Nighthawk Pass  
Temecula, CA 92592

Fisher Scientific  
PO Box 50129  
Los Angeles, CA 90074-0129

FrontRunner  
36 Cordage Park Circle Suite #302  
Plymouth, MA 02360

Ulanday Rheanne Frances Garcia  
425 Green Gables Ave  
Las Vegas, NV 89183

Garcia Cindy Elizabeth  
215 Zenith St.  
Chula Vista, CA 91911

Gerhardt Bruce  
1800 Burgundy Rd  
Encinitas, CA 92024

GL Technologies, LLC  
4204 Sorrento Valley Blvd. Ste L  
San Diego, CA 92121

Glacier Strategies LLC  
16769 Bernardo Center Drive Suite 1-360  
San Diego, CA 92128

Gonzalez Eden Adele  
2219 1/2 S. Lanoitan Ave.  
National City, CA 91950

Goodman Randy H  
135 Beck Rd  
Avon Lake, OH 44012

Granite Telecommunications, LLC  
P O Box 841304  
Boston, MA 02284

Guillen Abijail  
1372 Nicolette Ave, Unit 1634  
Chula Vista, CA 91913

Guzman Kevin Cruz  
132 Sumatra Lane  
San Diego, CA 92114

Hadley Michael Mckee  
33034 Elisa Drive  
Dana Point, CA 92629

Hallahan Shari Michele  
13754 Boquita Dr  
Del Mar, CA 92014

Hamilton Company  
PO Box 10030  
Reno, NV 89520-0012

Hansen Elliott

4470 Euclid Ave  
San Diego, CA 92115

Hathaway Victoria Grace  
1822 Lisbon Lane  
El Cajon, CA 92019

Hathaway Jacob Garrett  
1822 Lisbon Lane  
El Cajon, CA 92019

Hernandez Almendra  
427 9th Avenue Unit 802  
San Diego, CA 92101

Hernandez Alyxus Mary  
44354 Dorchester Dr.  
Temecula, CA 92592

Hernandez Ary  
444 Anita St.  
Chula Vista, CA 91911

Hewlett Packard Financial Services  
200 Connell Drive, Ste 5000  
Berkeley Heights, NJ 07922

Hsiao Hao-Ching  
10858 Aderman Ave Apt 157  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 7
BIOCEPT, INC.,	)	
	)	Case No. 23-_____
Debtor.	)	
	)	

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Rule 2016(b) of the Federal Rules of Bankruptcy Procedure, I certify that my firm, Womble Bond Dickinson (US) LLP (“WBD”), is counsel for the above-named debtor (the “Debtor”) and that compensation paid to WBD within one year before the filing of the petition in bankruptcy, or agreed to be paid to WBD, for services rendered or to be rendered on behalf of the Debtor in contemplation of or in connection with this bankruptcy case is as follows:

(a) In connection with the bankruptcy filing, WBD received a \$50,000 retainer on September 22, 2023.

2. The source of the compensation paid to WBD was Biocept, Inc.

3. WBD has not agreed to share the above-disclosed compensation with any other person unless they are a partner or associate of WBD.

4. In return for the above-disclosed fee, WBD has agreed to render legal services relating to the bankruptcy case, including:

(a) Analysis of the Debtor’s financial situation, and rendering advice to the Debtor concerning filing a petition in bankruptcy;

(b) Preparing and filing of any petition, schedules and statements of affairs which may be required; and

(c) Representation of the Debtor at the meeting of creditors, and any adjourned hearings thereof



5. By agreement with the Debtor, the above-disclosed fee does not include the representation of the Debtor in adversary proceedings and other contested bankruptcy matters; nor does it include any future non-bankruptcy representation.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to WBD for representation for the Debtor in this bankruptcy proceeding.

Dated: October 13, 2023

By: /s/ Matthew P. Ward  
Matthew P. Ward (DE Bar No. 4471)